

Ref. PDI/BK-BS-041/2018

25 May 2018

To: President  
The Stock Exchange of Thailand

Subject: Registration of Capital Increase, Amendment of Company's objectives and Amendment of the Memorandum of Association at Ministry of Commerce

As Padaeng Industry Public Company Limited (the "Company") held the 2018 Annual General Meeting of Shareholders on April 24, 2018, adopted resolutions as follows:

1. To approve the increase in registered capital from Baht 2,260,000,000 Baht to Baht 3,013,333,330 by issuing the newly issued ordinary share 75,333,333 shares with the par value of 10 Baht, equivalent to Baht 753,333,330 for accommodate the exercise of warrants to purchase the ordinary shares of the Company No. 1 (PDI-W1).

The Company would like to inform that the Company has already registered capital increase at Department of Business Development, Ministry of Commerce on May 18, 2018.

2. To approve the amendment of the Company's objectives by revising Clause 17 and inserting new 21 clauses of objectives, from the existing 28 clauses to 49 clauses of objectives and to approve the amendment of the Memorandum of Association, Clause 3 (Objectives of the Company).

The Company would like to inform that the Company has already registered the amendment of the Company's objectives and registered the amendment of the Memorandum of Association, Clause 3 (Objectives of the Company) at Department of Business Development, Ministry of Commerce on May 18, 2018.

Please be notified accordingly.

Yours truly,

- Signature -

(Suthathip Pilasarom)  
Board Secretary

Board Secretary Division  
Tel. 02 695 9499 Ext. 9414, 9335  
Fax 02 695 9495