

Ref. PDI/BK-BS-100/2015

24 December 2015

To: President
The Stock Exchange of Thailand

Re: The Revision of the Major Shareholders' Structure of the Company.

Padaeng Industry Public Company Limited (PDI) has been notified from the form 246-2 issued on 23 December 2015 by SEC that Country Group Holdings Public Company Limited (CGH) has acquired additional of 0.36 percent of the issued share of the Company. After the aforesaid share acquisition, CGH holds in total 20.34 percent of the issued shares of the Company and the major shareholders structure are now as follows:

Book Closing Date XO (As of 04 September 2015)			After Revision (As of 21 December 2015)		
Name	No. of shares	%	Name	No. of shares	%
1. Country Group Holding Pcl.	27,802,300	12.302	1. Country Group Holding Pcl.	34,677,200	15.340
2. Ministry of Finance	31,200,000	13.805	2. Ministry of Finance	31,200,000	13.805
3. Country Group Securities Pcl.	11,300,000	05.000	3. Country Group Securities Pcl.	11,300,000	05.000
4. Bangkok Bank Pcl.	7,301,070	03.231	4. Bangkok Bank Pcl.	7,301,070	03.231

We are delighted to have now a major Thai shareholder, whose intentions are to support Padaeng Industry in its sustainable growth.

Our strategy to diversify from our solid zinc business into materials, energy and ecological solutions remains unchanged.

We thank all our shareholders for their support to our company.

Please be notified accordingly.

Yours truly,

- Signature -

(Dr. Surin Tanticharoenkiat)
Company Secretary

Board Secretary Division
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