

Ref. PDI/BK-BS-048-2011

14 November 2011

To: President
The Stock Exchange of Thailand

Re: Company's performance for the third quarter and the nine months period of 2011

Attached please find a copy each of Thai and English version of the company only and consolidated, interim financial statements of Padaeng Industry Public Company Limited for the third quarter and nine months ended 30 September 2011 for the SET's information.

For the third quarter of 2011, Padaeng Industry Public Company Limited announces a consolidated net loss of 23 MB as compared to a net loss of 13 MB in Q3 2010. Net loss per share is 0.10 Baht compared to a net loss per share of 0.06 Baht in Q3 2010. Total revenue from sales and services for Q3 2011 amounted to 2,060 MTHB as compared to 1,897 MTHB in Q3 2010.

For the nine months period of 2011, the Company announces a consolidated net profit of 163 MB as compared to a net profit of 409 MB in the same period of year 2010, a net profit per share of 0.72 Baht compared to a net profit per share of 1.81 Baht in the same period of year 2010. Total revenue from sales and services for the nine months of 2011 amounted to 5,878 MTHB (74,672 tons) as compared to 6,190 MTHB (80,292 tons) in the nine months of 2010.

The revenues and net profit have been affected by production shortfalls and the higher raw materials cost.

Please be informed accordingly.

Yours truly,

- Signature -

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Company Secretary

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