

Ref. PDI/BK-BS-065/2016

6 December 2016

To : President
The Stock Exchange of Thailand

Re.: Capital Increase of Subsidiary

We, Padaeng Industry Public Company Limited (“PDI”) would like to inform SET about the capital increase of PDI-CRT Co., Ltd., a 60% subsidiary of PDI Materials Co., Ltd, (99.99% subsidiary of PDI). The details are as follows;

Company Name: PDI-CRT Co., Ltd.

Registered Capital before Capital Increase: Baht 52,000,000 (Fifty Two Million)

Registered Capital after Capital Increase: Baht 79,000,000 (Seventy Nine Million)
Comprising 7,900,000 ordinary shares (Seven Million Nine Hundred Thousand shares)
with a par value of Baht 10 (Ten) each

Percentage of Shareholding: PDI holds 60% of shares

The new capital structures of PDI-CRT Co., Ltd. are as follows:

Shareholders	Previous			New		
	%	Shares	Amount (Baht)	%	Shares	Amount (Baht)
PDI Materials Co., Ltd.	51%	2,651,999	26,519,990	60%	4,739,999	47,399,990
Carbon Reduction Technology AS	49%	2,548,000	25,480,000	40%	3,160,000	31,600,000
Others	-	1	10	-	1	10
Total	100%	5,200,000	52,000,000	100%	7,900,000	79,000,000

Objective: To support future business operation

Please be informed accordingly.

Yours truly,

- Signature -

(Surin Tanticharoenkiat)
Company Secretary

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