

Ref. PDI/BK-BS-048/2017

18 August 2017

To : President
The Stock Exchange of Thailand

Re. : Invest in short term Bill of Exchange in Thai Baht currency with specified the Beneficiary

We refer to our letter of notice; ref. PDI/BK-BS-044/2017 dated 8th August 2017 regarding the Board of Directors of Padaeng Industry Public Company Limited at its meeting, No. 03-2017 on 7 August has approved the Company to invest in short term Bill of Exchange which is considered as related parties transaction.

On 18 August 2017, the Company has invested in such Bill of Exchange, the details are as follows:

Transaction Date	18 August 2017
Counterparty	Country Group Securities Public Company Limited
Type of Transaction	Invest in short term Bill of Exchange in Thai baht currency specified the Beneficiary
Value of the Transaction	90 million Thai Baht (including principal and interest)
Interest Rate	3.20% p.a.
Tenor of the B/E	91 days Effective from 18 August 2017 to 17 November 2017
Interest payment date	One time pay back at the maturity date
Early Redemption	None
Guarantee/Security	None
Name of the Related Party and Type of the Relationship	Country Group Holding Public Company Limited holds 99.31% shares in Country Group Securities Public Company Limited and also holds 25% shares in Padaeng Industry Public Company Limited
Source of fund	Cash from operation

Name of Directors with conflict of interest and/or related party	Mr. Sadawut Taechaubon and Mr. Tommy Taechaubon who are the directors with conflict of interest and/or related party and have no voting right for this agenda item.
Board's Resolution for Approval of this Transaction	The Board approved due to the fact that the transaction has appropriate return at acceptable risk.

Please be notified accordingly.

Yours truly,

- Signature -

(Mr. Surin Tanticharoenkiat)
Company Secretary

Board Secretary Division
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