

Ref. PDI/BK-BS-077/2018

December 04, 2018

To: President
The Stock Exchange of Thailand

Subject: Registration of paid-up capital

Padaeng Industry Public Company Limited (“the Company”) would like to inform that the Company has already registered the change in its paid-up capital from 2,260,000,000 Baht to 2,260,001,000 Baht at the Department of Business Development, Ministry of Commerce on 30 November 2018. That change results from the first exercise of the Warrants to purchase the Company’s ordinary shares pursuant to the Warrants to purchase ordinary shares of Padaeng Industry Public Company Limited No. 1 (PDI-W1) for the period of November 2018.

Therefore, the Company now has the paid-up capital of 2,260,001,000 Baht divided into 226,000,100 ordinary shares at a par value of 10.00 Baht each.

Please be notified accordingly.

Yours truly,

- Signature -

(Suthathip Pilasarom)

Company Secretary

Board Secretary Division
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