

Ref. PDI/BK-BS-031/2021

April 30, 2021

To: President
The Stock Exchange of Thailand

Subject: Schedule of the 2021 AGM (change the format of the meeting to be electronic meeting (E-AGM), change the meeting date and cancel the meeting place), omit dividend payment and appoint the Auditor

Reference: The Company's Letter Reference No. PDI/BK-BS-030/2021 dated April 26, 2021

- Enclosures
1. Guidelines for attending the Annual General Meeting of Shareholders through Electronic Media (E-AGM) and the Appointment of Proxies
 2. Registration form for attending the 2021 Annual General Meeting of Shareholders through Electronic Media (E-AGM)

As the Board of Directors' meeting of Padaeng Industry Public Company Limited (the "Company") No. 01-2021 on February 23, 2021 has resolved to convene the 2021 Annual General Meeting of Shareholders ("2021 AGM") on Monday, April 26, 2021 at 14:30 hours, The Four Seasons Grand Ballroom, L Floor (Lobby), Four Seasons Hotel Bangkok at Chao Phraya River, 300/1 Charoen Krung Rd, Khwaeng Yan Nawa, Khet Sathon, Bangkok 10120 Thailand, to consider the important agenda as detailed in the Invitation Letter to the 2021 AGM that had already been submitted to the Shareholders.

Due to the wide spread of Coronavirus Disease (COVID-19) is likely to continue to increase together with the newly issued Announcement of the Bangkok Metropolitan Administration (No. 25) imposing a temporary closure of certain premises including the venue of organizing meetings for 14 days, since April 26, 2021 till May 9, 2021. The Company is deeply aware of and cares of the health and safety of the Shareholders and those who participate in the meetings as well as being ready to strictly adhere to the government measures in order to reduce the spread of COVID-19. As a result of the said Announcement, the Company was unable to hold the meeting on April 26, 2021 and it was unavoidable that the Company had to cancel the AGM of the Company on April 26, 2021 as already known (the details of which are in the Reference).

Consequently, the Authorized Directors of the Company (who has been assigned by the Board of Directors' Meeting No. 01-2021 on February 23, 2021 to have the authorization to consider making any amendment or change to the agenda, date, time, and meeting arrangement method of the 2021 AGM within the extent permitted by applicable laws and taking into account the benefits and impacts on the shareholders) has considered to change the platform and meeting arrangement method of the 2021 AGM to that of **the electronic meeting (E-AGM)** to reduce the spread of COVID-19, which is in accordance with the criteria specified in the laws with respect to the electronic meeting. **The date and time of the 2021 AGM of the Company is on Thursday May 13, at 2.30 p.m.**

The Record Date for determining shareholders entitled to attend the 2021 AGM remains the same (March 16, 2021) and have same the Agendas. Details of which appeared in the Invitation Letter to the 2021 AGM, which had already been submitted to the Shareholders. The agendas can be summarized as follows:

- Agenda 1 Chairman's Announcement (if any).
Agenda 2 To consider and acknowledge the Company's Results for the Year 2020.
Agenda 3 To consider and approve the audited financial statements for the year ended 31 December, 2020.

- Agenda 4 To consider and approve the omission of the dividend payment for the Year 2020.
- Agenda 5 To approve the determination of the remuneration for Board of Directors and Sub-Committees for the Year 2021 and consider and approve the omission of the bonus payment to the directors for the Year 2020.
- Agenda 6 To approve the appointment of the auditor and the determination of the Audit fee for the Year 2021.
- Agenda 7 To consider and approve the appointment of directors to replace those who retire by rotation.
- Agenda 8 Other topics for consideration (if any).

The Company still omitting dividend payment for the year 2020 according to the resolution of the Board of Directors meeting on February 23, 2021.

According to the postponement of the 2021 AGM, hence, the agenda regarding the appointment of auditors and the approval of the audit fee for the Year 2021 were therefore postponed. Nonetheless, the SEC announced the Notification of Capital Market Supervisory Board Tor Jor 34/2021, that listed companies, which are unable to hold the AGM and appoint Companies auditor due to the situation of the outbreak of COVID-19, are able to submit the Companies' financial statements for the first quarter of 2021 which reviewed by the Auditors in the List of Auditors Approved by SEC and appointed by the Companies' Board of Directors. Additionally, the companies are required to propose the agenda of the appointment of the auditors as aforementioned in the upcoming AGM.

In this regard, Board of Directors at the meeting No. 01-2020 on February 23, 2021 has resolved to approve to change of the auditor from Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. and to appoint EY Office Limited to be the Company's auditor for the Year 2021 and approved the audit fee of Baht 2,430,000. The list of certified auditors as follows:

- 1) Mrs. Ponnard Paچارoen, C.P.A. Registration No. 5238 or
- 2) Ms. Vissuta Jariyathanakorn, C.P.A. Registration No. 3853 or
- 3) Ms. Manee Rattanabunnakit, C.P.A. Registration No. 5313 or
- 4) Ms. Sineenart Jirachaikhuanphan, C.P.A. Registration No. 6287

The Company will propose the appointment of the auditor as aforementioned in the upcoming 2021 AGM.

The Company will start the meeting via electronic media at 2.30 p.m. If the Shareholders are inconvenient to attend the 2021 AGM via electronic media (E-AGM), the Shareholders can authorize any independent directors to attend the meeting. The Guidelines for attending the Annual General Meeting of Shareholders through Electronic Media (E-AGM) and the Appointment of Proxies shown in **Enclosure 1**

If the Shareholders wish to attend the meeting via electronic media, the Shareholders or proxies are requested to submit the registration form for the Shareholders' meeting via electronic media (E-AGM) with details as shown in **Enclosure 2** and the identification document(s), details appearing in the Invitation Letter to the 2021 AGM, to the Company within May 11, 2021. The weblink and details for each shareholder including the system access manual will be sent to the e-mail which the Shareholder or proxy has registered with the Company, in order to attend the 2021 AGM via electronic media (E-AGM) through the system of OJ International Co., Ltd. Provided that 1 Shareholder or 1 proxy holder per 1 e-mail only.

Please be notified accordingly.

Yours truly,

- Signature -

(Ms. Suthathip Pilasarom)
Company Secretary

Board Secretary Department
Tel. 02 695 9499 Ext. 9335, 9414
Fax 02 695 9495
Email: Comsec@padaeng.co.th

Enclosure 1

Guidelines for attending the Annual General Meeting of Shareholders through Electronic Media (E-AGM) and the Appointment of Proxies

Due to the situation of the COVID-19 epidemic, Padaeng Industry Public Company Limited (the “**Company**”) has concerns in this situation. Therefore, we would like to inform you of the following guideline for attending the Annual General Meeting of shareholders for the year 2021 in Electronic format (E-AGM) as follows :

1. If the Shareholders are inconvenient to attend the 2021 AGM via electronic media (E-AGM), the Shareholders can authorize any independent directors to attend the meeting by sending the Proxy Form (details in the Enclosure No.8 of the Invitation Letter to the 2021 Annual General Meeting of Shareholders which already submitted to Shareholders in advance) together with the supporting documents to the address below or by scanning or taking photos and send to the company via email: comsec@padaeng.co.th by May 11, 2021.

Board Secretary Department
Padaeng Industry Public Company Limited
CTI Tower, 26th Floor,
191/18-25, Ratchadaphisek Road, Khlong Toei,
Bangkok 10110 Thailand
Tel. 02-695-9499

2. In the event that the shareholder intends to attend the meeting in person or appoints the proxy who is not the independent director of the Company.

2.1. Shareholder and proxy identity verification procedures Shareholder or proxy should submit Registration form for attending the 2021 Annual General Meeting of Shareholders through Electronic Media (E-AGM) **Enclosure 2** as well as copy of ID card or passport of the Shareholder and Proxy (in case of appoint the proxy) to the Company at the address specified in Clause 1 above or by scanning or taking a photo and send to the Company via email: comsec@padaeng.co.th by May 11, 2021.

2.2. Attending the electronic meeting procedures. After shareholders or proxies have verified their identity according to Clause 2.1 and the Company has examined the list of shareholders in accordance with Information of shareholder register book as of the date of determining the list of shareholders who have the right to participate in the Annual General Meeting of the year 2021 and the shareholder or the proxy has confirmed his/her identity has notified back to the Company within the specified date. The individual weblink including the access guide will be sent to the e-mail that the Shareholder or proxy has registered with the Company in order to attend the 2021 Annual General Meeting of Shareholders in Electronic Media (E-AGM) through the system of OJ International Company Limited (at least one day prior to the meeting) by **1 Shareholder or Proxy per 1 E-mail only.**

However, the registration program and score count system of the Company are compatible with computer, notebook, tablet or mobile phone via web browser: Chrome, 4G speed internet or home internet broadband. The system support both E-meeting and E-Voting meetings according to the methods of attending the meeting by himself / herself or appointing the proxy.

In case of any inquiries regarding the request to attend the electronic meeting, please contact OJ international Company Limited. Tel 097-087-2591, 097-237-0094, 099-220-5685 or via email: oj@ojconsultinggroup.com

2.3 For casting the vote during the E-AGM, a shareholder and a proxy may cast his or her vote in each agenda to either approve, disapprove or abstain from voting. For the Shareholders who do not vote in any agenda, the system will automatically count your vote as “approve”.

2.4 If you have encounter with any technical problem in using the E-AGM system before or during the meeting, please contact OJ International Co., Ltd. who will be the Company’s service provider for the Company’s E-AGM’s meeting. The Company will specify a contact channel to OJ International Co., Ltd. in the e-mail sending weblink for each shareholder and the manual for accessing the system.

3. If any Shareholder has any questions or suggestions. You can send questions in advance to the Company at the address specified in Clause 1 above or via email: comsec@padaeng.co.th

แบบฟอร์มลงทะเบียนสำหรับการประชุมผู้ถือหุ้นผ่านสื่ออิเล็กทรอนิกส์ (E-AGM)
Registration form for attending the 2021 AGM through Electronics Media (E-AGM)

เขียนที่/ทำที่.....

Written/Made at

วันที่เดือน.....พ.ศ.....

Date Month Year

ข้าพเจ้า.....บัตรประชาชน/หนังสือเดินทางเลขที่

I/We, Identification Card/Passport number

สัญชาติ.....อยู่บ้านเลขที่.....ถนน.....ตำบล/แขวง.....

Nationality Residing at No. Road Subdistrict

อำเภอ/เขต.....จังหวัด.....รหัสไปรษณีย์.....

District Province Postal Code

อีเมล.....โทรศัพท์มือถือ.....

E-mail Mobile Phone

เป็นผู้ถือหุ้นของ บริษัท ผาแดงอินดัสทรี จำกัด (มหาชน) โดยถือหุ้นจำนวนทั้งสิ้นรวม.....หุ้น

As a shareholder of Padaeng Industry Public Company Limited, holding a total number of shares.

ข้าพเจ้าขอยืนยันเข้าร่วมประชุมและออกเสียงลงคะแนน ในการประชุมสามัญผู้ถือหุ้นประจำปี 2564 ในวันพฤหัสบดีที่ 13 พฤษภาคม 2564 เวลา 14.30 น. ผ่านสื่ออิเล็กทรอนิกส์ (E-AGM) กรุณาส่งลิงค์เข้าร่วมประชุมเฉพาะบุคคลสำหรับเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์ (E-AGM) ชื่อผู้ใช้ และ รหัสผ่าน มายังอีเมลของข้าพเจ้า ที่ให้ไว้ข้างต้น

I confirm to attend the meeting and casting votes in the 2021 Annual General Meeting of Shareholders on May 13, 2021 at 2.30 p.m. and would like to request the Company to send individual link for attending E-AGM, Username and Password to my email as abovementioned.

โปรดลงทะเบียนแจ้งความประสงค์โดยส่งแบบฟอร์มมายังบริษัทฯ หรือโดยสแกนหรือถ่ายรูปมายังบริษัทฯ ที่อีเมล : comsec@padaeng.co.th ภายในวันที่ 11 พฤษภาคม 2564

Please register via sending this form to the Company or scanning or taking photos and send them to Email:

comsec@padaeng.co.th within May 11, 2021

ลงชื่อ/Signed.....ผู้ถือหุ้น/Shareholder

(.....)