

Ref. PDI/BK-BS-047/2021

July 19, 2021

**Subject:** Notification of the Publication of Notification of the Right to Subscribe for Newly-issued Ordinary Shares to Be Allocated to Existing Shareholders of Padaeng Industry Public Company Limited Proportionate to their Shareholding (Rights Offering), and the Right to the Allocation of Warrants to Purchase Newly-issued ordinary shares in the Capital Increase of Padaeng Industry Public Company Limited to Existing Shareholders who Subscribe for and Are Allocated Newly-issued ordinary shares in the Rights Offering (PDI-W2) on the Company's Website

**To:** President  
The Stock Exchange of Thailand

Reference is made the fact that Padaeng Industry Public Company Limited (the “**Company**”) held Extraordinary General Meeting of Shareholders No. 1/2021 on February 1, 2021, which resolved to approve the capital increase and the issuance and offering of newly issued ordinary shares of the Company to existing Shareholders of the Company in proportion to their shareholding (Rights Offering) and the issuance and offering of warrants to purchase the newly issued ordinary shares to the existing Shareholders who subscribe for and are allocated newly issued ordinary shares in the Rights Offering (PDI-W2). In this regard, the Company schedules the subscription and payment period for the newly issued ordinary shares to be from August 2, 2021 until August 6, 2021 (totaling five business days).

The Company hereby notifies you that on July 19, 2021 the Company has published a notification of the rights to subscribe for newly ordinary shares to be allocated to existing Shareholders of the Company proportionate to their shareholding (Rights Offering), and the rights to the allocation of warrants to purchase newly issued ordinary shares in the capital increase of the Company to existing Shareholders who subscribe for and are allocated newly issued ordinary shares in the Rights Offering (PDI-W2), along with the supporting documents (except for the certificate of subscription entitlement issued by Thailand Securities Depository Company Limited) on the Company's website: [www.padaeng.com](http://www.padaeng.com) or under the topic “Investor Relations/Shareholders Information/Newly Issued Ordinary Shares (RO)” i.e. <https://www.padaeng.com/investor-relations/pdi-RO/>. Shareholders may download such documents by scanning the QR Code below:



The Company will deliver the Notification of the Rights to the Shareholders who are entitled to the Right to Subscribe for Newly-issued Ordinary Shares to be allocated to Existing Shareholders of the Company proportionate to their shareholding (Rights Offering), and the right to the allocation of warrants to purchase newly issued ordinary shares in the capital increase of the Company to existing Shareholders who subscribe for and are allocated newly issued ordinary shares in the rights offering (PDI-W2).

Please be notified accordingly.

Yours truly,

- Signature -

(Ms. Suthathip Pilasarom)  
Company Secretary

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